

Application Form

Please read the Key Features document before completing this form. Once you have decided which level of cover best suits your needs, please complete this Application Form and return it to Foresters Friendly Society.

FOR OFFICE USE ONLY

| | |
|--------------------|----------------------|
| Staff/IFA Name | <input type="text"/> |
| Contact/IFA Number | <input type="text"/> |
| Marketing Code | <input type="text"/> |

1. Your details

Complete in BLOCK CAPITALS in black ink

Title Mr Mrs Miss Ms Other

First name

Middle name(s)

Last name

Date of birth D D M M Y Y Y Y

Gender Male Female

Address

Postcode

Home telephone (including STD code)

Mobile telephone

Email

If relevant, preferred branch number

(If you leave this blank, you will join our central members club)

2. Your monthly premium

Please refer to the attached rates table, which shows basic sum assured by age and sex, and insert your required premium below.

Your monthly premium (minimum £10, maximum £100).

£100 £75 £50 £25 £10 other £

3. Data protection notice

The information that you provide on this form will be held by Foresters Friendly Society and used for general business purposes and, in particular, to set up and administer the policy for which you are applying. Where an application is made via an Independent Financial Adviser (IFA) you agree to your details being disclosed to that IFA until you instruct us otherwise. We may disclose your data in confidence to companies with which we have a business relationship. We and they may contact you to provide you with details of other products and/or services which may be of interest to you. This may be by post, email and phone. If you do not want your information to be used in this way, please tick this box.

4. Money laundering regulations

To comply with anti-money laundering requirements, we may verify your identity by carrying out an online check with a credit agency. The agency will add a note to your reference file to show that an identity check has been made. We will not share the results of any electronic verification checks with any third parties and may request documentary evidence if required.

5. Declaration

This is our standard client agreement upon which we intend to rely. For your own benefit and protection you should read these terms carefully before signing them. If you do not understand any point please ask for further information.

I wish to apply for the 50+ Life Cover policy.

I have read the enclosed Key Features which describe the benefits available and I understand that full cover commences after two years. I will have 30 days to examine my new policy and cancel it if I change my mind. The right to cancellation is conferred by law. I confirm that I am a UK resident (excluding Isle of Man and Channel Islands) and in applying for this policy, to the best of my knowledge and belief, all the statements made in this application and any attached or associated statements are true and complete. These disclosures will form part of the contract of insurance, which is being proposed on my life. I understand that failure to disclose information that is relevant to Foresters Friendly Society's assessment and acceptance of the application may result in the contract being declared invalid and/or claims being rejected. I agree to the 50+ Life Cover terms and conditions.

I understand that I will be entitled to Foresters Friendly Society surplus in the event of the closure of the Society only after having been a member for 5 years. I understand that a copy of the Rules and Memorandum are available upon request.

Signature Date

6. Instruction to your Bank or Building Society to pay by Direct Debit (please do not detach)



To The Manager

Name and full address of your Bank/Building Society branch

Name(s) of Account Holder(s)

Sort Code - -

Account Number

Originator's Identification Number 9 1 5 6 4 9

Reference Number (office use only)

Instruction to your Bank or Building Society

Please pay Foresters Friendly Society Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this Instruction may remain with Foresters Friendly Society and, if so, details will be passed electronically to my Bank/Building Society.

Signature Date

Signature Date

Banks/Building Societies may decline to accept instructions to pay Direct Debits from some types of account, such as a savings account.

Payment Nomination Form (optional)

Under the Friendly Societies Act 1974 you may wish to nominate any person to receive an amount not exceeding £5,000 of the sum payable at your death from the policy. The person nominated may not be an officer or employee of Foresters Friendly Society unless also a close relative. If you wish to take advantage of this facility please complete the nomination form below. If you marry after making this nomination then the nomination is annulled, and a new nomination should be made. If you wish to revoke the nomination at any time you should apply for the return of this form, and request another form if you wish to make a new nomination.

Nominee

I hereby nominate:

Title Mr Mrs Miss Ms Other

Name

Date of birth D D M M Y Y Y Y

Address

Postcode

To receive £ (not exceeding £5,000)

With profits table of sums assured after two years

Simply find your age within the appropriate gender box below and, based on your chosen monthly premium, see what basic sum assured you will obtain. Please note that the basic sum assured is the guaranteed minimum amount that will be paid upon death once the policy has been in force for two years, and premiums continue to be paid.

| Male | | | | | |
|------|-----------------|-------|--------|--------|--------|
| Age | Monthly premium | | | | |
| | £10 | £25 | £50 | £75 | £100 |
| 50 | 2,153 | 7,243 | 15,727 | 24,211 | 32,695 |
| 51 | 2,065 | 6,955 | 15,104 | 23,253 | 31,403 |
| 52 | 1,978 | 6,672 | 14,493 | 22,315 | 30,137 |
| 53 | 1,894 | 6,396 | 13,899 | 21,402 | 28,905 |
| 54 | 1,811 | 6,126 | 13,317 | 20,508 | 27,698 |
| 55 | 1,731 | 5,863 | 12,750 | 19,637 | 26,525 |
| 56 | 1,652 | 5,606 | 12,195 | 18,785 | 25,375 |
| 57 | 1,575 | 5,355 | 11,656 | 17,957 | 24,258 |
| 58 | 1,499 | 5,110 | 11,129 | 17,147 | 23,166 |
| 59 | 1,426 | 4,872 | 10,617 | 16,361 | 22,106 |
| 60 | 1,353 | 4,639 | 10,115 | 15,590 | 21,066 |
| 61 | 1,282 | 4,412 | 9,627 | 14,842 | 20,058 |
| 62 | 1,213 | 4,190 | 9,152 | 14,114 | 19,075 |
| 63 | 1,146 | 3,977 | 8,693 | 13,410 | 18,127 |
| 64 | 1,081 | 3,768 | 8,245 | 12,723 | 17,201 |
| 65 | 1,017 | 3,565 | 7,812 | 12,058 | 16,304 |
| 66 | 956 | 3,369 | 7,392 | 11,415 | 15,438 |
| 67 | 896 | 3,180 | 6,987 | 10,794 | 14,601 |
| 68 | 838 | 2,997 | 6,596 | 10,194 | 13,793 |
| 69 | 782 | 2,821 | 6,218 | 9,616 | 13,014 |
| 70 | 727 | 2,650 | 5,854 | 9,059 | 12,263 |
| 71 | 674 | 2,485 | 5,503 | 8,521 | 11,540 |
| 72 | 623 | 2,326 | 5,165 | 8,003 | 10,842 |
| 73 | 573 | 2,172 | 4,838 | 7,504 | 10,169 |
| 74 | 524 | 2,023 | 4,522 | 7,021 | 9,520 |
| 75 | 476 | 1,879 | 4,216 | 6,554 | 8,891 |
| 76 | 429 | 1,738 | 3,919 | 6,100 | 8,281 |
| 77 | 383 | 1,601 | 3,630 | 5,659 | 7,688 |
| 78 | 337 | 1,465 | 3,346 | 5,226 | 7,106 |
| 79 | - | 1,331 | 3,065 | 4,799 | 6,533 |
| 80 | - | 1,197 | 2,785 | 4,373 | 5,961 |

A full illustration for your age and the premium you want to pay can be obtained from Foresters Friendly Society.

| Female | | | | | |
|--------|-----------------|-------|--------|--------|--------|
| Age | Monthly premium | | | | |
| | £10 | £25 | £50 | £75 | £100 |
| 50 | 2,433 | 8,163 | 17,713 | 27,263 | 36,813 |
| 51 | 2,339 | 7,854 | 17,047 | 26,239 | 35,431 |
| 52 | 2,247 | 7,553 | 16,395 | 25,238 | 34,080 |
| 53 | 2,158 | 7,259 | 15,761 | 24,264 | 32,766 |
| 54 | 2,070 | 6,972 | 15,141 | 23,311 | 31,481 |
| 55 | 1,984 | 6,692 | 14,538 | 22,384 | 30,229 |
| 56 | 1,901 | 6,418 | 13,947 | 21,476 | 29,005 |
| 57 | 1,819 | 6,151 | 13,372 | 20,592 | 27,812 |
| 58 | 1,739 | 5,890 | 12,808 | 19,726 | 26,645 |
| 59 | 1,661 | 5,635 | 12,260 | 18,884 | 25,508 |
| 60 | 1,583 | 5,383 | 11,718 | 18,052 | 24,386 |
| 61 | 1,506 | 5,136 | 11,187 | 17,238 | 23,289 |
| 62 | 1,430 | 4,895 | 10,668 | 16,442 | 22,216 |
| 63 | 1,357 | 4,660 | 10,164 | 15,669 | 21,173 |
| 64 | 1,285 | 4,429 | 9,670 | 14,910 | 20,151 |
| 65 | 1,215 | 4,205 | 9,188 | 14,171 | 19,155 |
| 66 | 1,146 | 3,986 | 8,719 | 13,452 | 18,185 |
| 67 | 1,079 | 3,773 | 8,262 | 12,751 | 17,241 |
| 68 | 1,014 | 3,566 | 7,818 | 12,070 | 16,323 |
| 69 | 950 | 3,364 | 7,386 | 11,408 | 15,430 |
| 70 | 888 | 3,167 | 6,966 | 10,765 | 14,563 |
| 71 | 828 | 2,976 | 6,558 | 10,139 | 13,721 |
| 72 | 768 | 2,791 | 6,161 | 9,532 | 12,902 |
| 73 | 710 | 2,609 | 5,775 | 8,941 | 12,107 |
| 74 | 653 | 2,433 | 5,399 | 8,366 | 11,332 |
| 75 | 597 | 2,260 | 5,033 | 7,805 | 10,578 |
| 76 | 541 | 2,091 | 4,674 | 7,258 | 9,841 |
| 77 | 486 | 1,925 | 4,323 | 6,721 | 9,118 |
| 78 | 432 | 1,761 | 3,976 | 6,192 | 8,407 |
| 79 | 376 | 1,598 | 3,633 | 5,668 | 7,703 |
| 80 | 320 | 1,434 | 3,289 | 5,145 | 7,001 |

A full illustration for your age and the premium you want to pay can be obtained from Foresters Friendly Society.

The Direct Debit Guarantee



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Foresters Friendly Society will notify you 14 working days in advance of your account being debited or as otherwise agreed. If you request Foresters Friendly Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by Foresters Friendly Society or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society.
 - If you receive a refund you are not entitled to, you must pay it back when Foresters Friendly Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written notification may be required. Please also notify us.

How to get in touch

Write to:
Foresters Friendly Society
Foresters House
29/33 Shirley Road
Southampton
SO15 3EW

Visit: www.forestersfriendlysociety.co.uk

Information, including a copy of this Application Form, is available in large print, audio and Braille upon request.

Foresters Friendly Society is the trading name of The Ancient Order of Foresters Friendly Society Limited.

Authorised and regulated by the Financial Services Authority Incorporated Friendly Society No.511F. FSA Registration No.110029

Foresters Friendly Society is an incorporated branch society registered in the United Kingdom.