

## Application Form

To purchase Foresters Membership complete this Application Form and return it to Foresters Friendly Society.

### FOR OFFICE USE ONLY

Contact Number	<input type="text"/>
Staff Name	<input type="text"/>
Marketing Code	<input type="text"/>

### 1. Your details

Complete in BLOCK CAPITALS in black ink

Title Mr  Mrs  Miss  Ms  Other

First name

Middle name(s)

Last name

Date of birth  D  D  M  M  Y  Y  Y  Y

Address

Postcode

Home telephone (including STD code)

Mobile telephone

Email

If relevant, preferred branch no.

### 3. Make your payment

You can pay the £25 annual Membership fee by either of the following methods:

#### 1. By Cheque

Please make the cheque payable to 'Foresters Friendly Society'. Enclose your cheque with this Application Form and return it to Foresters Friendly Society.

#### 2. By Direct Debit

Please complete the Direct Debit Instruction in section 5.

### 4. Declaration

**This is our standard client agreement upon which we intend to rely. For your own benefit and protection you should read these terms carefully before signing them. If you do not understand any point please ask for further information.**

I wish to apply for Foresters Membership. I understand that an annual fee of £25 applies to maintain this Membership.

I understand that I will be entitled to Foresters Friendly Society surplus in the event of the closure of the Society only after having been a member for 5 years. I understand that a copy of the Rules and Memorandum are available upon request.

Signature

Date

### 2. Data protection notice

The information that you provide on this form will be held by Foresters Friendly Society and used for general business purposes and, in particular, to set up and administer the policy for which you are applying. Where an application is made via an Independent Financial Adviser (IFA) you agree to your details being disclosed to that IFA until you instruct us otherwise. We may disclose your data in confidence to companies with which we have a business relationship. We and they may contact you to provide you with details of other products and/or services which may be of interest to you. This may be by post, email and phone. If you do not want your information to be used in this way, please tick this box.

### 5. Instruction to your Bank or Building Society to pay by Direct Debit (please do not detach)



#### To The Manager

Name and full address of your Bank/Building Society branch

Name(s) of Account Holder(s)

Sort Code  -  -

Account Number

Originator's Identification Number 9 1 5 6 4 9

Reference Number (office use only)

#### Instruction to your Bank or Building Society

Please pay Foresters Friendly Society Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Foresters Friendly Society and, if so, details will be passed electronically to my Bank/Building Society.

Signature  Date

Signature  Date

Banks/Building Societies may decline to accept instructions to pay Direct Debits from some types of account, such as a savings account.

### The Direct Debit Guarantee (please detach this Guarantee for your records)



- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Foresters Friendly Society will notify you 14 days in advance of your account being debited or as otherwise agreed. If you request Foresters Friendly Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by Foresters Friendly Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society. If you receive a refund you are not entitled to, you must pay it back when Foresters Friendly Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written notification may be required. Please also notify us.

Foresters Membership benefits are not regulated by the Financial Services Authority

## How to get in touch

### Write to:

Foresters Friendly Society  
Foresters House  
29/33 Shirley Road  
Southampton SO15 3EW

Visit: [www.forestersfriendlysociety.co.uk](http://www.forestersfriendlysociety.co.uk)

Tel: 0800 783 4162

Fax: 023 8022 9657

Information, including a copy of this Application Form, is available in large print, audio and Braille upon request.

Foresters Friendly Society is the trading name of The Ancient Order of Foresters Friendly Society Limited.

Authorised and regulated by the Financial Services Authority Incorporated Friendly Society No.511F. FSA Registration No.110029  
Foresters Friendly Society is an incorporated branch society registered in the United Kingdom.