

## Application Form

To purchase Foresters Membership complete this Application Form and return it to Foresters Friendly Society.

### FOR OFFICE USE ONLY

Staff/FA/INT Name

Contact/FA/INT Number

Marketing Code

### 1. Your details

Complete in BLOCK CAPITALS in black ink

Title Mr  Mrs  Miss  Ms  Other

First name

Middle name(s)

Last name

Date of birth

Address

Postcode

Home telephone

Mobile telephone

Email

If relevant, preferred branch no.

### 2. Make your payment

You can pay the £25 annual Membership fee by either of the following methods:

#### 1. By Cheque

Please make the cheque payable to 'Foresters Friendly Society'. Enclose your cheque with this Application Form and return it to Foresters Friendly Society.

#### 2. By Direct Debit

Please complete the Direct Debit Instruction in section 5.

### 3. How we will use your data

The information that you provide on this form will be held by Foresters Friendly Society and used to set up and administer your membership to the Society and for other business purposes. Further information about how we hold and use your personal information is available on our website ([www.forestersfriendlysociety.co.uk/privacy-policy](http://www.forestersfriendlysociety.co.uk/privacy-policy)).

Where an application is made via a Financial Adviser (FA), you agree to your details being disclosed to that FA until you instruct us otherwise.

We (Foresters Friendly Society, including your Branch) would like to provide you with marketing communications about products, services and events which may be of interest to you by post, email and phone. By providing your details, you indicate your consent to receiving such communications from us. If you do not want to receive these communications, please tick the relevant box(es) below.

I do NOT wish to receive these communications from you by:  Post  Email  Phone

We would also like to share your personal information with third parties who provide complimentary financial products and services to our own so that they can provide you with marketing communications about products and services which may be of interest to you by post, email and phone. By providing your details, you indicate your consent to receiving such communications from those third parties. If you do not want to receive these communications, please tick the relevant box(es) below.

I do NOT wish to receive these communications from third parties by:  Post  Email  Phone

### 4. Declaration

**This is our standard client agreement upon which we intend to rely. For your own benefit and protection you should read these terms carefully before signing them. If you do not understand any point please ask for further information.**

I wish to apply for Foresters Membership. I understand that an annual fee of £25 applies to maintain this Membership.

I understand that I will be entitled to Foresters Friendly Society surplus in the event of the closure of the Society only after having been a member for 5 years. I understand that a copy of the Rules and Memorandum are available upon request.

Signature

Date

**Please turn over to continue and complete your Application**

#### The Direct Debit Guarantee (please detach this Guarantee for your records)



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Foresters Friendly Society will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request Foresters Friendly Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by Foresters Friendly Society or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society.
  - If you receive a refund you are not entitled to, you must pay it back when Foresters Friendly Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written notification may be required. Please also notify us.

## 5. Instruction to your Bank or Building Society to pay by Direct Debit (please do not detach)



### To The Manager

Name and full address of your Bank/Building Society branch.

  
  


Name(s) of Account Holder(s)

  


Sort Code

 -  - 

Account Number

     

Originator's Identification Number

 9  1  5  6  4  9

Reference Number  
(office use only)

         

### Instruction to your Bank or Building Society

Please pay Foresters Friendly Society Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this Instruction may remain with Foresters Friendly Society and, if so, details will be passed electronically to my Bank/Building Society.

Signature  Date

Signature  Date

Banks/Building Societies may decline to accept instructions to pay Direct Debits from some types of account, such as a savings account.

Foresters Membership benefits are not regulated and are reviewed regularly by us to ensure they are relevant to our members.

### How to get in touch

#### Write to:

Foresters Friendly Society  
Foresters House  
29/33 Shirley Road  
Southampton, SO15 3EW

Tel: 0800 783 4162

Fax: 023 8022 9657

Visit: [www.forestersfriendlysociety.co.uk](http://www.forestersfriendlysociety.co.uk)

Information, including a copy of this Application Form, is available in large print, audio and Braille upon request.

Foresters Friendly Society is the trading name of The Ancient Order of Foresters Friendly Society Limited which is an Incorporated Friendly Society (Registration No. 511F) and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Registration No. 110029).