

Summary of key changes to the Foresters Friendly Society Principles and Practices of Financial Management 2017

Page	Section	New Version	Original Version
	Title	June 2017	April 2016
		Issue 12	Issue 11
27	C4.9.1	Currently the charge is set at a level of between 0% and 5% of asset share	Currently the charge is set at a level of between 0% and 4% of asset share
32	C8.1	<i>The table of target investment percentages has been updated: OIF equity target range is now 20-50% for Asset Share OIF fixed interest target range is now 30-60% for Asset Share PEF property target range is now 0-10% PEF fixed interest target range is now 50-80% Other percentages are unchanged</i>	<i>The table of target investment percentages has been updated: OIF equity target range was 35-65% for Asset Share OIF fixed interest target range was 20-50% for Asset Share PEF property target range was 0-20% PEF fixed interest target range was 40-70%</i>