

In order to apply for a grant from the Foresters Support Fund you must have been a member of the Society for at least six months. The purpose is to provide grants for assistance to members, widows, widowers or children of Members when in distressed circumstances or assistance to members, widows, widowers or children of Members on the occasion of a happening of an exceptionally disastrous nature.

Please complete this application form accordingly and get your local Court (branch) Secretary to sign and return it back to us at the address stated below. If it is not possible for you to obtain a signature from your Court Secretary, please return your completed form to Foresters Friendly Society, Station Chambers, The Boulevard, Tunstall, Stoke on Trent, Staffordshire, ST6 6DU or via email to mcollins@forestersfriendlysociety.co.uk. We will then review the application and confirm its status accordingly.

1. Application

To be completed by the member or Court (branch) Secretary on behalf of the member

Court No.

Member's Name (in full)

Address

Email address Telephone no:

Occupation (previous occupation/retired)

Date of birth Date joined Society

Marital status Membership No.

If married, age of spouse Is spouse employed?

Age and sex of any dependent children

Please explain the reason for application (please continue on a separate piece of paper if necessary)

How long has the member suffered from this problem?

If the application is successful, please specify if you wish the monies to be paid directly to the member or via the Court account

Direct to member (usually within 5 working days) Court account (depends on the Court, up to 30 working days)

If paying directly to the member, please supply their payment details:

Name and full address of member's Bank/Building Society branch

Name(s) of account holder(s)

Sort code - - Account number Roll number (if Building Society account)

2. How we will use your data

The information that you provide on this form will be held by Foresters Friendly Society for the purposes of providing a high quality customer experience and to keep you informed of products and services that may interest you, including communications from your local branch. The ways in which we will use your data is laid out in our Privacy Policy (www.forestersfriendlysociety.co.uk/privacy-policy). We will never share your data with any other companies for their marketing purposes.

We will always respect your preferences as to the information you receive from us and we will tell you how you can opt out in every communication we send you. If you would like to opt out at any time, you can do so by calling 0800 783 4162, emailing memberservices@forestersfriendlysociety.co.uk, completing the online form available at www.forestersfriendlysociety.co.uk/contactpreferences or writing to us at: Foresters Friendly Society, 29-33 Shirley Road, Southampton SO15 3EW.

Please note that we will always send you contractual information, such as your annual bonus statement.

Where an application is made via a Financial Adviser (FA), you agree to your details being disclosed to that FA until you instruct us otherwise.

Please turn over to continue and complete this form

3. CONFIDENTIAL - Supporting Statement

A statement by the Officers of the Court in support of the application would be beneficial to the member as well as any **supporting documentation**. A separate sheet of paper may be used if necessary.

4. Testimonial

If your application is successful, Foresters Friendly Society would like you to provide a testimonial on your experience and how you have used the grant for use in our printed publications, online advertising and other marketing activities. This can be anonymised if preferred.

If you are happy to provide this, please tick the relevant box below:

I have confirmed that if successful, I am happy for the Court to contact me regarding my Foresters Support Fund grant.

I have confirmed that if successful, I am happy for Head Office to contact me regarding my Foresters Support Fund grant.

5. Foresters Care

All members have access to our Foresters Care service. At times like these you may benefit from speaking to someone who understands your situation, has the time to listen and help address your concerns. Foresters Care can provide additional help – a friendly listening ear, practical information and much needed emotional support. Members can contact Foresters Care on 0800 276 1023, Monday - Friday, 9am - 5pm.

If you would like us to arrange for a Personal Nurse Advisor to call, please leave your preferred contact telephone number below:

Foresters Care is provided by RED ARC Assured Ltd, a personal nurse advice service.



6. Declaration - to be completed by the applicant

To the best of my knowledge and belief the information stated in this form is correct.

Applicant's signature Date

Please send the form to your Court Secretary for completion. If you are unsure who your Court Secretary is, please contact the Court Helpdesk on 0800 101 8310 or via email at mcollins@forestersfriendlysociety.co.uk

7. Details of grants - to be completed by the Court

Has any grant been made by the Court? (please tick the appropriate box) Yes No

If yes, please specify amount £ Date of payment

Value of grant proposed by the Court, to be paid by the Society £

Is there any restriction on the amount of the grant, or number of applications, made by any member? Yes No

If yes, please give details

Has a previous application for a Support Grant from the Court been made for this member? Yes No

8. Declaration - to be completed by the Court

We, the Officers of Court No. certify to the above statements and that the application to Head Office for support was sanctioned.

Chief Ranger Court Secretary

Date

Authorised at Head Office by

Court Secretaries are requested to give as full a report as possible on the Member's position to assist Head Office in deciding the most effective way distress can be alleviated.

How to get in touch

Write to:
Foresters Friendly Society
Station Chambers
The Boulevard
Tunstall
Stoke on Trent
Staffordshire, ST6 6DU

Tel: 0800 101 8310
Visit: www.forestersfriendlysociety.co.uk
Email: mcollins@forestersfriendlysociety.co.uk

Foresters Friendly Society is the trading name of The Ancient Order of Foresters Friendly Society Limited which is an Incorporated Friendly Society (Registration No. 511F) and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Registration No. 110029).